

UNITECH TRANSFORMERS PRIVATE LIMITED

INVITATION FOR EXPRESSION OF INTEREST TO SUBMIT RESOLUTION PLAN

Unitech Transformers Private Limited (UTPL or Corporate Debtor), is a Company in the business of manufacturing and dealing in transformers with its manufacturing facility located at Arkose Industrial Area, Dheku Village, Dist Raigarh and MIDC, Patalganga Industrial Area.

UTPL is undergoing Corporate Insolvency Resolution Process (CIRP) as per the provisions of Insolvency and Bankruptcy Code (IBC), 2016. Mr. Pravin R. Navandar, the Resolution Professional (RP) hereby invites Expression of Interest (EOI) from Potential Resolution Applicants ("RA") (i.e. Body Corporate / LLP's / Firms / Individuals) to submit Resolution Plan for the Company.

The Potential Resolution Applicants should have a consolidated net worth of Rs. 5 Crores or more at Group level as per immediately preceding completed financial year; and must be eligible under the provisions of section 29A and other provisions of IBC. The Potential Resolution Applicants can submit the sealed envelope containing the EOI along with necessary documents (i.e. Profile, Address Proof, Details of KMP, etc) to substantiate their eligibility and super scribing the envelope "EOI for Unitech Transformers Private Limited" and sending it by speed Post/ Registered AD at **D-519-520, Neelkanth Business Park, Nathani Road Vidyavihar west, Mumbai – 400086**. The softcopy of EOI along with necessary documents can be sent at pravin@prnco.in with subject Line "EOI for Unitech Transformers Private Limited" latest by 26.07.2018.

Sd/-

Pravin R Navandar

Resolution Professional

IBBI/IPA-001/ IP-P00008/2016-17/10027

(Eligibility criteria for inviting EOI are as approved by the Committee of Creditors (CoC) of the Corporate Debtor and may be amended at any stage. The CoC reserves the right to cancel or modify the process and/ or reject/ disqualify any interested party/ bid/ offer at any stage of the bid process without assigning any reason and without any liability.)